



Transrail Lighting Limited IPO

Transrail Lighting Limited IPO Price: ₹410 to ₹432 per shares

IPO Dates: December 19, 2024 to December 23, 2024



About Transrail Lighting Limited

Founded in February 2008, Transrail Lighting Limited specializes in engineering and construction for power transmission and distribution. The company also manufactures lattice structures, conductors, and monopoles.

Key Services Offered:

- Engineering, procurement, and construction (EPC) of transmission and distribution lines.
- Civil construction services, including bridge and tunnel design, elevated roads, and cooling tower projects.
- Manufacturing and services for poles and lighting, covering supply, installation, and testing.
- Railway services such as overhead electrification, signaling, telecommunication, earthworks, and track linking.

Since its establishment, Transrail has successfully completed over 200 power transmission and distribution projects. The company operates in 58 countries, including Bangladesh, Kenya, Tanzania, Niger, Nigeria, Mali, Cameroon, Finland, Poland, and Nicaragua, executing turnkey EPC and supply projects.

Key Achievements (as of June 30, 2024):

- EPC completion of 34,654 CKM of transmission lines and 30,000 CKM of distribution lines globally.
- Delivery of 1.3 million metric tons of towers, 194,534 kilometers of conductors, and 458,705 poles.
- A team of 114 design and engineering professionals.

Manufacturing Presence (as of December 2024):

- Four units located in Vadodara (Gujarat), Deoli (Maharashtra), and two in Silvassa (Dadra and Nagar Haveli).

Competitive Strengths:

- A proven history of growth and strong execution capabilities in the power transmission and distribution sector.
- A robust and diversified order book.
- State-of-the-art manufacturing facilities across four locations.

Bidding Starts In

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Transrail Lighting Limited IPO Specifics:

IPO Date	December 19, 2024 to December 23, 2024
Listing Date	[.]
Face Value	₹2 per share
Price Band	₹410 to ₹432 per share
Lot Size	34 Shares
Total Issue Size	1,94,19,259 shares (aggregating up to ₹838.91 Cr)
Fresh Issue	92,59,259 shares (aggregating up to ₹ 400.00 Cr)
Offer for Sale	1,01,60,000 shares of ₹2 (aggregating up to ₹438.91 Cr)
Issue Type	Book Built Issue IPO
Listing At	BSE, NSE
Share Holding Pre Issue	12,49,96,767 shares
Share Holding Post Issue	13,42,56,026 shares

Transrail Lighting IPO Timetable (Important Dates)

Transrail Lighting IPO IPO opens on December 19, 2024, and closes on December 23, 2024.

IPO Open Date	Thursday, December 19, 2024
IPO Close Date	Monday, December 23, 2024
Basis of Allotment	Tuesday, December 24, 2024
Initiation of Refunds	Thursday, December 26, 2024
Credit of Shares to Demat	Thursday, December 26, 2024
Listing Date	Friday, December 27, 2024

Cut-off time for UPI mandate confirmation	5 PM on December 23, 2024
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Transrail Lighting IPO Lot Size

Bidders have the opportunity to bid for a minimum of 35 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	34	₹14,688
Retail (Max)	13	442	₹1,90,944
S-HNI (Min)	14	476	₹2,05,632
S-HNI (Max)	68	2,312	₹9,98,784
B-HNI (Min)	69	2,346	₹10,13,472

Transrail Lighting IPO Reservation

Investor Category	Shares Offered
QIB Shares Offered	Not more than 50% of the Net Issue
Retail Shares Offered	Not less than 35% of the Net Issue
NII (HNI) Shares Offered	Not Less than 15% of the Net Issue

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Transrail Lighting Limited Limited IPO Financial Information

Period Ended	30 Jun 2024	31 Mar 2024	31 Mar 2023	31 Mar 2022
Assets	4,836.17	4,620.61	3,445.49	2,841.87
Revenue	929.70	4,130.00	3,172.03	2,357.20
Profit After Tax	51.74	233.21	107.57	64.71
Net Worth	1,140.65	1,075.87	709.15	599.32
Total Borrowing	603.43	643.19	604.92	469.12
Amount in ₹ Crore				

Key Performance Indicator

KPI	Values
ROE	24.41%
ROCE	24.33%
Debt/Equity	0.56
RoNW	21.68%
PAT Margin	5.65
Price to Book Value	4.70

Objects of the Issue (Transrail Lighting IPO Objectives)

The Company proposes to utilise the Net Proceeds towards funding the following objects:

1. Incremental financing working capital requirements of the company;
2. Funding capital expenditure of the company; and
3. General corporate purposes.

Transrail Lighting IPO Prospectus

- › [Transrail Lighting IPO DRHP](#)
- › [Transrail Lighting IPO RHP](#)