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## Tata Technologies IPO

**Tata Technologies IPO Price:** ₹475 - ₹500

**IPO Date Range:** Nov 22, 2023 - Nov 24, 2023

### Foundation & Business Essence:



Established on August 22, 1994, Tata Technologies Limited emerged under the patronage of Tata Motors Ltd. Renowned as a premier global engineering services firm, Tata Technologies specializes in providing comprehensive product development and digital solutions, catering to the needs of international OEMs and their Tier-1 suppliers.

### Product Portfolio:

They provide comprehensive product development and digital solutions, offering turnkey services to global original equipment manufacturers (OEMs) and their tier-1 suppliers.

Tata Technologies aims to generate value for their customers by aiding in the creation of safer, cleaner products that enhance the quality of life for end-users.

Leveraging their extensive domain knowledge in the automotive sector, they've cultivated profound expertise, extending their services to adjacent industries like aerospace, transportation, and heavy construction machinery.

### Network and Presence

Tata Technologies stands as the 15th largest IT company in the Fortune India Infotech Industry ranking. Operating across 25 countries, they boast a workforce of over 11,000 employees, with approximately 4,000 professionals worldwide. While the company is headquartered in Pune, its regional headquarters are located in the USA.

## Tata Technologies IPO Specifics:

IPO Date	November 22, 2023 to November 24, 2023
Listing Date	Tuesday, December 5, 2023
Face Value	₹2 per share
Price Band	₹475 to ₹500 per share
Lot Size	30 shares
Total Issue Size	60,850,278 shares (aggregating up to ₹3,042.51 Cr)
Offer For Sale	60,850,278 shares (aggregating up to ₹3,042.51 Cr)
Issue Type	Book Built Issue IPO
Listing At	BSE, NSE
Share holding pre issue	405,668,530
Share holding post issue	405,668,530

## Tata Technologies IPO Lot Size

Investors have the option to bid for a minimum of 30 shares and in multiples of this number. The table below outlines the minimum and maximum investments, both in terms of shares and amounts, for retail and high-net-worth individuals (HNIs).

Application	Lots	Shares	Amount
Retail (Min)	1	30	₹15,000
Retail (Max)	13	390	₹195,000
S-HNI (Min)	14	420	₹210,000
S-HNI (Max)	66	1,980	₹990,000
B-HNI (Min)	67	2,010	₹1,005,000

## Tata Technologies IPO Reservation

QIB Shares Offered	Not more than 50% of the Net Issue
Retail Shares Offered	Not less than 35% of the Net Issue
NII (HNI) Shares Offered	Not less than 15% of the Net Issue

## Tata Technologies IPO Timetable (Important Dates)

IPO Open Date	Wednesday, November 22, 2023
IPO Close Date	Friday, November 24, 2023
Basis of Allotment	Thursday, November 30, 2023
Initiation of Refunds	Friday, December 1, 2023
Credit of Shares to Demat	Monday, December 4, 2023
Listing Date	Tuesday, December 5, 2023
Cut-off time for UPI mandate confirmation	5 PM on November 24, 2023

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## Tata Technologies Limited IPO Financial Information

Tata Technologies Limited witnessed a 25.81% surge in revenue, while its profit after tax (PAT) experienced a substantial 42.8% growth between the financial years ending March 31, 2023, and March 31, 2022.

Period Ended	31 Mar 2021	31 Mar 2022	31 Mar 2023	30 Sept 2023
Assets	3572.74	4218	5201.49	5142.42
Revenue	2425.74	3578.38	4501.93	2587.42
Profit After Tax	239.17	436.99	624.04	351.90
Net Worth	2142.15	2280.16	2989.47	2853.13
Reserves & Surplus	1897.46	2028.93	2605.60	2455.29

Amount in ₹ Crore

## Key Performance Indicator - Tata Technologies IPO

KPI	Values
P/E (x)	32.53
Market Cap (Rs Cr.)	20,283.43
EPS (Rs)	15.37
RoNW	20.87%

## Objects of the Issue:

The objectives of the Offer include:

- Realizing the advantages of listing the Equity Shares on the Stock Exchanges.
- Conducting the Offer for Sale of up to 95,708,984 Equity Shares by the Selling Shareholders.

## Prospectus Links:

**Prospectus:** Official documents that provide detailed information about the IPO and the company. [Tata Technologies IPO DRHP](#) and [Tata Technologies IPO RHP](#).

# Frequently Asked Questions

## What is an IPO?

An IPO, or Initial Public Offering, is the process by which a private company offers its shares to the public for the first time to raise capital.

## Why do companies go public with an IPO?

Companies go public to raise capital for expansion, reduce debt, or for other corporate purposes. It also provides liquidity to existing shareholders.

## What is the price range for the "Tata Technologies Limited" IPO?

The price range for the "Tata Technologies Limited" IPO is ₹ 475 to ₹ 500 per share.

## When will the "Tata Technologies Limited" IPO be listed on the stock exchange?

The "Tata Technologies Limited" IPO is expected to be listed on Tuesday, 5 December 2023.

## How to apply for an IPO with Lakshmishree?

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Go to [www.lakshmishree.com/ipo](http://www.lakshmishree.com/ipo)

Select the desired IPO and fill in the required details.

Confirm your application and make the payment.

Once applied, you can track the status of your application on the platform or get in your registered Email ID.

## How can I check the subscription status of an IPO on Lakshmishree?

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