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RBZ Jewellers IPO

RBZ Jewellers IPO Price: ₹95 - ₹100

IPO Date Range: Dec 19, 2023 - Dec 21, 2023

RBZ
JEWELLERS PVT LTD

Foundation & Business Essence:

Established in April 2008, RBZ Jewellers Limited operates as an Indian-based gold jewelry manufacturer with a distinct expertise in crafting antique designs.

Product Portfolio:

Designing and crafting an extensive array of Antique Gold Jewelry, their collection boasts exquisite jadau, Meena, and Kundan work. Operating on both wholesale and retail fronts, they specialize in processing and delivering Antique Gold Jewelry to national retailers. Additionally, the Company runs its retail showroom known as "Harit Zaveri," establishing itself as a prominent figure in Ahmedabad.

Network and Presence

The company's wholesale clientele spans reputable national, regional, and local family jewelers across 19 states and 72 cities in India. Furthermore, they extend their market reach by exporting jewelry to the Middle East region. All manufacturing operations take place at a state-of-the-art facility in Ahmedabad, Gujarat, equipped with advanced casting, laser, and 3-D printing technologies.

With a permitted capacity for 250 artisans, the manufacturing facility employs 185 sales personnel. Situated in Ahmedabad, Gujarat, RBZ Jewellers Limited's manufacturing facility boasts the capability to design and craft gold jewelry under one roof, encompassing an expansive area of 23,966 sq. ft, exclusively owned by the company.

In the fiscal year 2023, major customers by volume for RBZ Jewellers Limited include Titan Company Limited, Malabar Gold Private Limited, Joyalukkas India Limited, Senco Gold Limited, Hazoorilal Jewellers Private Limited, among others.

RBZ Jewellers IPO Specifics:

IPO Date	December 19, 2023 to December 21, 2023
Listing Date	Wednesday, December 27, 2023
Face Value	₹10 per share
Price Band	₹95 to ₹100 per share
Lot Size	150 shares
Total Issue Size	10,000,000 shares (aggregating up to ₹100.00 Cr)
Fresh Issue	10,000,000 shares (aggregating up to ₹100.00 Cr)
Issue Type	Book Built Issue IPO
Listing At	BSE, NSE
Share holding pre issue	30,000,000
Share holding post issue	40,000,000

RBZ Jewellers IPO Lot Size

Investors have the option to bid for a minimum of 150 shares and in multiples of that amount. The table below outlines the minimum and maximum investment amounts for both retail investors and HNIs in terms of shares and value.

Application	Lots	Shares	Amount
Retail (Min)	1	150	₹15,000
Retail (Max)	13	1,950	₹195,000
S-HNI (Min)	14	2,100	₹210,000
S-HNI (Max)	66	9,900	₹990,000
B-HNI (Min)	67	10,050	₹1,005,000

RBZ Jewellers IPO Reservation

QIB Shares Offered	Not more than 50% of the Net Issue
Retail Shares Offered	Not less than 35% of the Net Issue
NII (HNI) Shares Offered	Not less than 15% of the Net Issue

RBZ Jewellers IPO Timetable (Important Dates)

IPO Open Date	Tuesday, December 19, 2023
IPO Close Date	Thursday, December 21, 2023
Basis of Allotment	Friday, December 22, 2023
Initiation of Refunds	Tuesday, December 26, 2023
Credit of Shares to Demat	Tuesday, December 26, 2023
Listing Date	Wednesday, December 27, 2023
Cut-off time for UPI mandate confirmation	5 PM on December 21, 2023

Don't Miss Out!

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RBZ Jewellers Limited IPO Financial Information

Between the financial years ending on March 31, 2023, and March 31, 2022, RBZ Jewellers Limited experienced a revenue growth of 14.69%, while their profit after tax (PAT) surged by 55.03%.

Period Ended	31 Mar 2021	31 Mar 2022	31 Mar 2023	30 Sep 2023
Assets	123.74	154.03	206.84	234.76
Revenue	289.63	252.53	289.63	125.52
Profit After Tax	9.75	14.41	22.23	12.09
Net Worth	55.55	70.03	92.47	104.57
Reserves & Surplus	51.19	65.60	61.93	74.02
Total Borrowings	54.90	59.71	95.79	101.84

Amount in ₹ Crore

Key Performance Indicator - RBZ Jewellers IPO

KPI	Values
P/E (x)	13.77
Market Cap (₹ Cr.)	400
ROE	27.49%
ROCE	27.49%
Debt/ Equity	1.02
EPS (Rs)	7.44
RoNW	20.08%

Objects of the Issue:

The Net Proceeds are intended for the following purposes:

- Meeting the Company's working capital needs
- Fulfilling general corporate objectives

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company. [RBZ Jewellers IPO DRHP](#) and [RBZ Jewellers IPO RHP](#).

Frequently Asked Questions

What is an IPO?

An IPO, or Initial Public Offering, is the process by which a private company offers its shares to the public for the first time to raise capital.

Why do companies go public with an IPO?

Companies go public to raise capital for expansion, reduce debt, or for other corporate purposes. It also provides liquidity to existing shareholders.

What is the price range for the "RBZ Jewellers Limited" IPO?

The price range for the "RBZ Jewellers Limited" IPO is ₹95 to ₹100 per share.

When will the "RBZ Jewellers Limited" IPO be listed on the stock exchange?

The "RBZ Jewellers Limited" IPO is expected to be listed on Wednesday, 27 December 2023.

How to apply for an IPO with Lakshmishree?

To apply for an IPO with Lakshmishree:

Go to www.lakshmishree.com/ipo

Select the desired IPO and fill in the required details.

Confirm your application and make the payment.

Once applied, you can track the status of your application on the platform or get in your registered Email ID.

How can I check the subscription status of an IPO on Lakshmishree?

Log in to your Lakshmishree account and navigate to the 'IPO' section. Here, you can view live updates on the subscription status of ongoing IPOs.