

Prostarm Info Systems IPO

Prostarm Info Systems IPO Price: ₹95 to ₹105 per share

IPO Dates: 27th May 2025 - 29th May 2025

Company Overview



Incorporated on January 11, 2008, Prostarm Info Systems Limited is an Indian company engaged in the design, manufacturing, assembly, sale, service, and supply of Energy Storage Equipment and Power Conditioning Equipment, collectively known as “Power Solution Products.” The company offers a wide range of solutions that include UPS systems, inverter systems, lift inverter systems, solar hybrid inverter systems, lithium-ion battery packs, servo-controlled voltage stabilisers (SCVS), isolation transformers, and other related products.

Product and Service Offerings

Prostarm provides both customised and standard products, which are manufactured and assembled at its in-house facilities and also through third-party contract manufacturers. In addition to its proprietary offerings, the company deals in third-party power solution products such as batteries, reverse logistics/end-of-life services for UPS systems and batteries, and other assets like IT hardware and solar panels.

The company is also involved in executing rooftop solar photovoltaic power plant projects across India on an EPC (Engineering, Procurement, and Construction) basis. Its value-added services include installation, rental solutions, after-sales support, warranty and post-warranty services, and Annual Maintenance Contracts (AMCs) that enhance customer satisfaction.

Industries Served

Prostarm caters to a wide range of industries, including healthcare, aviation, research, banking and financial services (BFSI), railways, defence, security, education, renewable energy, information technology, and oil & gas. The company is known for its reliable and affordable power electronic solutions, especially for critical sectors like banking and healthcare.

Clientele and Empanelment

The company has established relationships with prestigious clients and government bodies. It is an empanelled vendor with several institutions, including the Airports Authority of India; Central Public Works Department, Patna; Public Works Department, New Delhi; West Bengal Public Health Engineering Department; West Bengal Electronic Industry Development Corporation Limited; Telangana State Technology Services Limited; Railtel Corporation of India Limited; and NTPC Vidyut Vyapar and Nigam Limited.

Manufacturing and Operations

Prostarm operates three manufacturing units in the state of Maharashtra. Unit I and Unit II are located at Pisoli, Pune, while Unit III is situated in Mahape, Navi Mumbai. These facilities are complemented by a network of 21 branch offices and 2 storage facilities across 18 states and 1 union territory as of May 17, 2025, ensuring a wide geographical presence and strong distribution capability.

Competitive Strengths

Prostarm's sustained growth and success can be attributed to several competitive advantages:

- Diversified and evolving product portfolio catering to a wide range of industries.
- Established customer relationships and a broad customer base.
- Extensive geographical presence and efficient distribution network.
- Consistent financial performance that has resulted in a strong balance sheet.
- Experienced promoters and senior management supported by a dedicated employee base.

Prostarm Info Systems IPO Specifics:

IPO Date	May 27, 2025 to May 29, 2025
Listing Date	Tuesday, June 3, 2025
Face Value	₹10 per share
Price Band	₹95 to ₹105 per share
Lot Size	142 Shares
Total Issue Size	1,60,00,000 shares (aggregating up to ₹168.00 Cr)
Fresh Issue	1,60,00,000 shares (aggregating up to ₹168.00 Cr)
Issue Type	Book Built Issue IPO
Listing At	BSE, NSE
Share Holding Pre Issue	4,28,74,592 shares
Share Holding Post Issue	5,88,74,592 shares

Prostarm Info Systems IPO Timetable (Important Dates)

IPO Open Date	Tuesday, May 27, 2025
IPO Close Date	Thursday, May 29, 2025
Basis of Allotment	Friday, May 30 2025
Initiation of Refunds	Monday, June 2 2025
Credit of Shares to Demat	Monday, June 2 2025
Listing Date	Tuesday, June 3, 2025
Cut-off time for UPI mandate confirmation	5 PM on May 29, 2025

Prostarm Info Systems IPO Lot Size

Bidders have the opportunity to bid for a minimum of 142 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	142	₹14,910
Retail (Max)	13	1,846	₹1,93,830
S-HNI (Min)	14	1,988	₹2,08,740
S-HNI (Max)	67	9,514	₹9,98,970
B-HNI (Min)	68	9,656	₹10,13,880

Prostarm Info Systems IPO Reservation

QIB Shares Offered	Not more than 50% of the Net offer
Retail Shares Offered	Not less than 35% of the Offer
NII (HNI) Shares Offered	Not less than 15% of the Offer

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Prostarm Info Systems Limited IPO Financial Information

Period Ended	31 Mar 2022	31 Mar 2023	31 Mar 2024	31 Dec 2024
Assets	98.03	155.39	203.05	230.04
Revenue	172.05	232.35	259.23	270.27
Profit After Tax	10.87	19.35	22.80	22.11
Net Worth	40.95	61.00	84.30	107.24
Reserves and Surplus	31.87	18.13	41.42	64.37
Total Borrowing	3.21	24.85	43.47	60.37

Amount in ₹ Crore

Key Performance Indicator - Prostarm Info Systems IPO

KPI	Values
Market Cap	₹ 618.18 Cr
EPS	₹5.32
P/E (x)	19.75
ROE	31.41%%
ROCE	32.41%
Debt/ Equity	0.51
RoNW	32.09%

as of Mar 31, 2024

Objects of the Issue:

Prostarm Info Systems Ltd plans to deploy the net proceeds from its IPO for the following key objectives:

1. To meet working capital requirements and support the day-to-day operational needs of the company.
2. To prepay or repay certain outstanding borrowings, thereby reducing the overall debt burden and improving the financial health of the company.
3. To pursue strategic growth opportunities, including potential acquisitions and other business expansion initiatives, as well as for general corporate purposes.

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company.

[Prostarm Info Systems Limited IPO DRHP.](#)

[Prostarm Info Systems Limited IPO RHP](#)