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Krystal Integrated Services IPO

Krystal Integrated Services IPO Price: ₹680 to ₹715

IPO Date Range: Mar 14, 2024 - Mar 18, 2024



Foundation & Business Essence

Founded in December 2000, Krystal Integrated Services Limited is a leading provider of complete facilities management solutions.

Products

Providing an extensive array of services, they cover housekeeping, sanitation, landscaping, gardening, mechanical, electrical, and plumbing services. Additionally, they specialize in waste management, pest control, façade cleaning, as well as ancillary services like production support, warehouse management, and airport management.

Moreover, the company excels in offering staffing solutions, efficient payroll management, private security services, manned guarding, and catering services.

Network and Presence

As of March 31, 2023, the company has provided services to 134 hospitals, 224 schools, 2 airports, 4 railway stations, and 10 metro stations, including catering services on select trains. In 2021, the company served 262 customers, and this number increased to 277 in 2022 and further to 326 in 2023.

By March 31, 2023, the company has extended its reach to 2,427 customer locations across 14 states and one union territory in India. To enhance geographical coverage, the company has strategically established 21 branches as of March 31, 2023.

Krystal Integrated Services IPO Specifics:

IPO Date	March 14, 2024 to March 18, 2024
Listing Date	Thursday, March 21, 2024
Face Value	₹10 per share
Price Band	₹680 to ₹715 per share
Lot Size	20 shares
Total Issue Size	4,197,552 shares (aggregating up to ₹300.13 Cr)
Fresh Issue	2,447,552 shares (aggregating up to ₹175.00 Cr)
Offer For Sale	1,750,000 shares (aggregating up to ₹125.13 Cr)
Issue Type	Book Built Issue IPO
Listing At	BSE, NSE
Share holding pre issue	11,524,400
Share holding post issue	13,971,952

Krystal Integrated Services IPO Lot Size

Bidders have the opportunity to bid for a minimum of 20 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	20	₹14,300
Retail (Max)	13	260	₹1,85,900
S-HNI (Min)	14	280	₹2,00,200
S-HNI (Max)	69	1,380	₹9,86,700
B-HNI (Min)	70	1,400	₹10,01,000

Krystal Integrated Services IPO Reservation

QIB Shares Offered	Not more than 50% of the Net Issue
Retail Shares Offered	Not less than 35% of the Net Issue
NII (HNI) Shares Offered	Not less than 15% of the Net Issue

Krystal Integrated Services IPO Timetable (Important Dates)

IPO Open Date	Thursday, March 14, 2024
IPO Close Date	Monday, March 18, 2024
Basis of Allotment	Tuesday, March 19, 2024
Initiation of Refunds	Wednesday, March 20, 2024
Credit of Shares to Demat	Wednesday, March 20, 2024
Listing Date	Thursday, March 21, 2024
Cut-off time for UPI mandate confirmation	5 PM on March 18, 2024

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Krystal Integrated Services Limited IPO Financial Information

Krystal Integrated Services Limited witnessed a notable growth in revenue, experiencing a 28.13% increase, while the profit after tax (PAT) surged by 46.89% during the fiscal year ending on March 31, 2023, compared to March 31, 2022.

Period Ended	31 Mar 2021	31 Mar 2022	31 Mar 2023	30 Sep 2023
Assets	338.47	404.39	343.47	449.83
Revenue	474.31	554.86	710.97	455.67
Profit After Tax	16.65	26.15	38.41	20.56
Net Worth	136.08	163.86	163.41	183.68
Reserves & Surplus	129.76	156.04	155.27	170.09
Total Borrowing	65.31	72.55	47.99	103.36

Amount in ₹ Crore

Key Performance Indicator - Krystal Integrated Services IPO

KPI	Values
Market Cap (Rs Cr)	998.99
P/E (x)	21.45
ROE	11.71%
ROCE	16.97%
Debt/ Equity	0.58
EPS	33.33
RoNW	11.21%

Objects of the Issue:

The company intends to allocate the Net Proceeds from the Fresh Issue to support the following objectives:

- Repayment or prepayment, either in full or in part, of specific borrowings obtained by the Company.
- Addressing the working capital needs of the Company.
- Financing capital expenditures for the acquisition of new machinery.
- Catering to general corporate purposes.

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company. [Krystal Integrated Services DRHP](#) and [Krystal Integrated Services RHP](#).

Frequently Asked Questions

What is an IPO?

An IPO, or Initial Public Offering, is the process by which a private company offers its shares to the public for the first time to raise capital.

Why do companies go public with an IPO?

Companies go public to raise capital for expansion, reduce debt, or for other corporate purposes. It also provides liquidity to existing shareholders.

What is the price range for the "Krystal Integrated Services Limited" IPO?

The price range for the "Krystal Integrated Services Limited" IPO is ₹680 to ₹715 per share.

When will the "Krystal Integrated Services Limited" IPO be listed on the stock exchange?

The "Krystal Integrated Services Limited" IPO is expected to be listed on Thursday, 21 March 2024.

How to apply for an IPO with Lakshmishree?

To apply for an IPO with Lakshmishree:

Go to www.lakshmishree.com/ipo

Select the desired IPO and fill in the required details.

Confirm your application and make the payment.

Once applied, you can track the status of your application on the platform or get in your registered Email ID.

How can I check the subscription status of an IPO on Lakshmishree?

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