



Gateway to your Financial Goals

Member : NSE ▶ BSE ▶ MCX ▶ DP : CDSL

Jyoti CNC Automation IPO

Jyoti CNC Automation IPO Price: ₹315 - ₹331

IPO Date Range: Jan 9, 2024 - Jan 11, 2024

Foundation & Business Essence:



Established in January 1991, Jyoti CNC Automation Limited is a leading manufacturer and supplier of CNC machines. Headquartered in India, the company manufactures and delivers high-quality CNC machinery.

Product Portfolio:

The array of products encompasses CNC turning centers, CNC turning-milling centers, CNC vertical machining centers (VMCs), CNC horizontal machining centers (HMCs), simultaneous 3-axis CNC machining centers, simultaneous 5-axis CNC machining centers, and multi-tasking machines.

The company operates three manufacturing facilities: two in Rajkot, Gujarat, and one in Strasbourg, France. The Strasbourg facility possesses the essential capabilities to design, develop, and manufacture the entire product line.

Network and Presence

The company serves various clients, including organizations like the Indian Space Applications Center - ISRO, BrahMos Aerospace Thiruvananthapuram, Turkish Aerospace, Uniparts India, Tata Advances System, Tata Sikorsky Aerospace, Bharat Forge, Shreeram Aerospace & Defense, Harsha Engineers, Bosch Limited, HAWE Hydraulics, Festo India, Elgi Rubber, National Fittings, and others.

Jyoti CNC offers a wide range of CNC machines, with 200 types across 44 series. Over the last three financial years, they've provided over 7,200 machines to 3,000+ customers worldwide, covering India, Europe, North America, and some parts of Asia.

The company uses Huron's dealer network to reach customers and operates 29 sales and service centers in Romania, France, Poland, Belgium, Italy, and the UK. As of October 31,

2023, the company's research and development laboratory employed a team of 29 dedicated scientists and engineers.

Jyoti CNC Automation IPO Specifics:

IPO Date	January 9, 2024 to January 11, 2024
Listing Date	Tuesday, January 16, 2024
Face Value	₹2 per share
Price Band	₹315 to ₹331 per share
Lot Size	45 shares
Total Issue Size	30,211,480 shares (aggregating up to ₹1,000.00 Cr)
Fresh Issue	30,211,480 shares (aggregating up to ₹1,000.00 Cr)
Employee Discount	Rs 15 per share
Issue Type	Book Built Issue IPO
Listing At	BSE, NSE
Share holding pre issue	195,757,090
Share holding post issue	225,968,570

Jyoti CNC Automation IPO Lot Size

Investors have the option to bid for a minimum of 45 shares, and they can bid in multiples of this amount. The table below outlines the minimum and maximum investment amounts for retail investors and HNIs, both in terms of shares and total value.

Application	Lots	Shares	Amount
Retail (Min)	1	45	₹14,895
Retail (Max)	13	585	₹193,635
S-HNI (Min)	14	630	₹208,530
S-HNI (Max)	67	3,015	₹997,965
B-HNI (Min)	68	3,060	₹1,012,860

Jyoti CNC Automation IPO Reservation

QIB Shares Offered	Not more than 75% of the Net Issue
Retail Shares Offered	Not less than 10% of the Net Issue
NII (HNI) Shares Offered	Not less than 15% of the Net Issue

Jyoti CNC Automation IPO Timetable (Important Dates)

IPO Open Date	Tuesday, January 9, 2024
IPO Close Date	Thursday, January 11, 2024
Basis of Allotment	Friday, January 12, 2024
Initiation of Refunds	Monday, January 15, 2024
Credit of Shares to Demat	Monday, January 15, 2024
Listing Date	Tuesday, January 16, 2024
Cut-off time for UPI mandate confirmation	5 PM on January 11, 2024

Don't Miss Out!

Whether you're a seasoned investor or just starting out, Lakshmishree ensures you take advantage of premier IPO opportunities. Dive into the future of investing with Lakshmishree.

[**APPLY NOW**](#)

Jyoti CNC Automation Limited IPO Financial Information

Between the financial years ending March 31, 2023, and March 31, 2022, Jyoti CNC Automation Limited saw a 27% surge in revenue and a notable 131.18% rise in post-tax profits (PAT).

Period Ended	31 Mar 2021	31 Mar 2022	31 Mar 2023	30 Sep 2023
Assets	1388.19	1286.24	1515.38	1706.07
Revenue	590.09	750.06	952.60	510.53
Profit After Tax	-70.03	-48.30	15.06	3.35
Net Worth	18.67	-29.68	36.23	205.63
Reserves & Surplus	83.11	11.67	49.14	213.33
Total Borrowings	752.12	792.16	834.97	821.40

Amount in ₹ Crore

Key Performance Indicator - Jyoti CNC Automation IPO

KPI	Values
P/E (x)	324.5
Market Cap (₹ Cr.)	7527.47
ROE	18.35%
ROCE	9.50%
Debt/ Equity	10.17
EPS (Rs)	1.02
RoNW	18.35%

Objects of the Issue:

The company intends to use the Net Proceeds from the Fresh Issue for the following purposes:

- Repayment or partial pre-payment of specific company borrowings.
- Meeting long-term working capital needs.
- Addressing general corporate requirements.

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company. [Jyoti CNC Automation IPO DRHP](#) and [Jyoti CNC Automation IPO RHP](#).

Frequently Asked Questions

What is an IPO?

An IPO, or Initial Public Offering, is the process by which a private company offers its shares to the public for the first time to raise capital.

Why do companies go public with an IPO?

Companies go public to raise capital for expansion, reduce debt, or for other corporate purposes. It also provides liquidity to existing shareholders.

What is the price range for the "Jyoti CNC Automation Limited" IPO?

The price range for the "Jyoti CNC Automation Limited" IPO is ₹315 to ₹331 per share.

When will the "Jyoti CNC Automation Limited" IPO be listed on the stock exchange?

The "Jyoti CNC Automation Limited" IPO is expected to be listed on Tuesday, 16 January 2024.

How to apply for an IPO with Lakshmishree?

To apply for an IPO with Lakshmishree:

Go to www.lakshmishree.com/ipo

Select the desired IPO and fill in the required details.

Confirm your application and make the payment.

Once applied, you can track the status of your application on the platform or get in your registered Email ID.

How can I check the subscription status of an IPO on Lakshmishree?

Log in to your Lakshmishree account and navigate to the 'IPO' section. Here, you can view live updates on the subscription status of ongoing IPOs.