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## **Innova Captab IPO**

**Innova Captab IPO Price:** ₹426 - ₹448

**IPO Date Range:** Dec 21, 2023 - Dec 26, 2023



### **Foundation & Business Essence:**

Established in January 2005, Innova Captab represents a comprehensive pharmaceutical entity that covers the entire pharmaceutical industry spectrum.

### **Product Portfolio:**

Innova Captab Limited operates across three core business segments. Firstly, it specializes in providing contract development and manufacturing services to Indian pharmaceutical firms. Secondly, it runs a domestic operation focused on branded generics. Lastly, the company engages in an international trade dealing with branded generics.

The company boasts a diverse portfolio of tablets, capsules, dry syrups, dry powder injections, ointments, and liquid medicines. By October 31, 2023, the company had secured 200 active product registrations, with 20 registrations awaiting renewal with international authorities. Additionally, 218 new registration applications were being processed by these authorities.

### **Network and Presence**

During the financial year 2023 and the three months concluding on June 30, 2023, the company successfully manufactured and sold over 600 distinct types of generics. These products were strategically distributed under the company's brand umbrella across India through a robust network consisting of approximately 5,000 distributors, stockists, and an extensive network of over 150,000 retail pharmacies.

Furthermore, Innova Captab expanded its reach globally by exporting branded generic products to 20 countries in FY2023 and 16 countries in the three months ending June 30, 2023.

As of October 31, 2023, the company's research and development laboratory employed a team of 29 dedicated scientists and engineers. Innova Captab's manufacturing facility is situated in Buddi, Haryana.

## Innova Captab IPO Specifics:

IPO Date	December 21, 2023 to December 26, 2023
Listing Date	Friday, December 29, 2023
Face Value	₹10 per share
Price Band	₹426 to ₹448 per share
Lot Size	33 shares
Total Issue Size	[.] shares (aggregating up to ₹570.00 Cr)
Fresh Issue	[.] shares (aggregating up to ₹320.00 Cr)
Offer For Sale	5,580,357 shares (aggregating up to ₹250.00 Cr)
Issue Type	Book Built Issue IPO
Listing At	BSE, NSE
Share holding pre-issue	50,082,072

## Innova Captab IPO Lot Size

Investors have the option to bid for a minimum of 33 shares, and they can bid in multiples of this amount. The table below outlines the minimum and maximum investment amounts for retail investors and HNIs in terms of shares and total value.

Application	Lots	Shares	Amount
Retail (Min)	1	33	₹14,784
Retail (Max)	13	429	₹192,192
S-HNI (Min)	14	462	₹206,976
S-HNI (Max)	67	2,211	₹990,528
B-HNI (Min)	68	2,244	₹1,005,312

## Innova Captab IPO Reservation

QIB Shares Offered	Not more than 50% of the Net Issue
Retail Shares Offered	Not less than 35% of the Net Issue
NII (HNI) Shares Offered	Not less than 15% of the Net Issue

## Innova Captab IPO Timetable (Important Dates)

IPO Open Date	Thursday, December 21, 2023
IPO Close Date	Tuesday, December 26, 2023
Basis of Allotment	Wednesday, December 27, 2023
Initiation of Refunds	Thursday, December 28, 2023
Credit of Shares to Demat	Thursday, December 28, 2023
Listing Date	Friday, December 29, 2023
Cut-off time for UPI mandate confirmation	5 PM on December 26, 2023

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## Innova Captab Limited IPO Financial Information

Between March 31, 2023, and March 31, 2022, Innova Captab Limited saw its revenue go up by 16.45%, while its profit after tax (PAT) increased by 6.26%.

<b>Period Ended</b>	<b>31 Mar 2021</b>	<b>31 Mar 2022</b>	<b>31 Mar 2023</b>	<b>30 June 2023</b>
Assets	369.62	575.48	704.41	1086.16
Revenue	412.03	803.41	935.58	234.37
Profit After Tax	34.50	63.95	67.95	17.59
Net Worth	144.78	208.56	276.46	294.27
Reserves & Surplus	132.82	196.61	67.90	228.51
Total Borrowings	45.03	198.18	235.19	441.90

Amount in ₹ Crore

## **Key Performance Indicator - Innova Captab IPO**

<b>KPI</b>	<b>Values</b>
P/E (x)	31.64
Market Cap (₹ Cr.)	2563.7
ROE	24.58%
ROCE	22.61%
Debt/ Equity	0.85
EPS (Rs)	14.16
RoNW	24.58%

## **Objects of the Issue:**

The Company intends to use the Net Proceeds from the Fresh Issue for the following purposes:

- Repayment and/or prepayment, either partially or fully, of specific outstanding loans.
- Investment in the Subsidiary, UML, to settle outstanding loans.
- Meeting working capital needs.
- Covering general corporate expenses.

## **Prospectus Links:**

**Prospectus:** Official documents that provide detailed information about the IPO and the company. [Innova Captab IPO DRHP](#) and [Innova Captab IPO RHP](#).

## **Frequently Asked Questions**

### **What is an IPO?**

An IPO, or Initial Public Offering, is the process by which a private company offers its shares to the public for the first time to raise capital.

### **Why do companies go public with an IPO?**

Companies go public to raise capital for expansion, reduce debt, or for other corporate purposes. It also provides liquidity to existing shareholders.

### **What is the price range for the "Innova Captab Limited" IPO?**

The price range for the "Innova Captab Limited" IPO is ₹426 to ₹448 per share.

### **When will the "Innova Captab Limited" IPO be listed on the stock exchange?**

The "Innova Captab Limited" IPO is expected to be listed on Friday, 29 December 2023.

### **How to apply for an IPO with Lakshmishree?**

To apply for an IPO with Lakshmishree:

Go to [www.lakshmishree.com/ipo](http://www.lakshmishree.com/ipo)

Select the desired IPO and fill in the required details.

Confirm your application and make the payment.

Once applied, you can track the status of your application on the platform or get in your registered Email ID.

### **How can I check the subscription status of an IPO on Lakshmishree?**

Log in to your Lakshmishree account and navigate to the 'IPO' section. Here, you can view live updates on the subscription status of ongoing IPOs.