



Gateway to your Financial Goals

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GPT Healthcare IPO

GPT Healthcare IPO Price: ₹177 to ₹186

IPO Date Range: Feb 22, 2024 - Feb 26, 2024

Foundation & Business Essence



Established in 1989, GPT Healthcare Limited manages a network of mid-sized, multi-specialty, full-service hospitals in Eastern India, proudly recognized under the ILS Hospitals brand. Our commitment lies in delivering comprehensive healthcare services with a primary focus on secondary and tertiary care.

Services

Situated in Kolkata, West Bengal, our company provides an extensive array of healthcare services spanning more than 35 specialties and super-specialties. These encompass internal medicine, diabetology, nephrology (inclusive of kidney transplant), laparoscopic and general surgery, gynaecology and obstetrics, intensive care, gastroenterology, orthopaedics and joint replacement, interventional cardiology, neurology, neurosurgery, paediatrics, and neonatology. Additionally, we deliver integrated diagnostic services and house pharmacies for comprehensive care.

Presence

GPT Healthcare has established hospitals in four places:

- Salt Lake, Kolkata (West Bengal) - 85 beds, including 17 in various ICUs and HDUs (as of June 30, 2023)
- Agartala (Tripura) - 205 beds (as of June 30, 2023), including 66 beds in various ICUs and HDUs
- Dum Dum, Kolkata (West Bengal) - 155 beds, including 53 in various ICUs and HDUs as of June 30, 2023
- Howrah (West Bengal) - 116 beds, including 43 in various ICUs and HDUs, as of June 30, 2023.

As of June 30, 2023, the company operates four multidisciplinary hospitals with a collective capacity of 561 beds, delivering a comprehensive range of healthcare services across more than 35 specialties and super-specialties.

GPT Healthcare IPO Specifics:

IPO Date	February 22, 2024 to February 26, 2024
Listing Date	Thursday, February 29, 2024
Face Value	₹10 per share
Price Band	₹177 to ₹186 per share
Lot Size	80 shares
Total Issue Size	28,233,323 shares (aggregating up to ₹525.14 Cr)
Fresh Issue	2,150,537 shares (aggregating up to ₹40.00 Cr)
Offer For Sale	26,082,786 shares of ₹10 (aggregating up to ₹485.14 Cr)
Issue Type	Book Built Issue IPO
Listing At	BSE, NSE
Share holding pre issue	79,904,286
Share holding post issue	82,054,823

GPT Healthcare IPO Lot Size

Bidders have the opportunity to bid for a minimum of 80 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	80	₹14,880
Retail (Max)	13	1040	₹193,440
S-HNI (Min)	14	1120	₹208,320
S-HNI (Max)	67	5360	₹996,960
B-HNI (Min)	68	5440	₹1,011,840

GPT Healthcare IPO Reservation

QIB Shares Offered	Not more than 50% of the Net Issue
Retail Shares Offered	Not less than 35% of the Net Issue
NII (HNI) Shares Offered	Not less than 15% of the Net Issue

GPT Healthcare IPO Timetable (Important Dates)

IPO Open Date	Thursday, February 22, 2024
IPO Close Date	Monday, February 26, 2024
Basis of Allotment	Tuesday, February 27, 2024
Initiation of Refunds	Wednesday, February 28, 2024
Credit of Shares to Demat	Wednesday, February 28, 2024
Listing Date	Thursday, February 29, 2024
Cut-off time for UPI mandate confirmation	5 PM on February 26, 2024

Don't Miss Out!

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GPT Healthcare Limited IPO Financial Information

GPT Healthcare Limited experienced a 7.11% growth in revenue, while the profit after tax (PAT) witnessed a decrease of -6.37% during the financial year ending on March 31, 2023, compared to March 31, 2022.

Period Ended	31 Mar 2021	31 Mar 2022	31 Mar 2023	30 Sep 2023
Assets	317.21	323.22	326.76	332.09
Revenue	248.86	342.40	366.73	206.70
Profit After Tax	21.09	41.66	39.01	23.49
Net Worth	132.68	156.96	164.14	171.43
Reserves & Surplus	75.96	78.28	85.46	92.75
Total Borrowing	122.93	95.52	64.67	55.57

Amount in ₹ Crore

Key Performance Indicator - GPT Healthcare IPO

KPI	Values
Market Cap (Rs Cr)	1526.22
P/E (x)	38.1
ROE	23.59
ROCE	26.09
Debt/ Equity	0.39
EPS	4.88
RoNW	23.77%

Objects of the Issue:

Allocating the Net Proceeds is intended to serve the following purposes:

- Settling, either in entirety or partially, the outstanding borrowings obtained by the company from banks and financial institutions.
- General Corporate Purposes.

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company. [GPT Healthcare DRHP](#) and [GPT Healthcare RHP](#).

Frequently Asked Questions

What is an IPO?

An IPO, or Initial Public Offering, is the process by which a private company offers its shares to the public for the first time to raise capital.

Why do companies go public with an IPO?

Companies go public to raise capital for expansion, reduce debt, or for other corporate purposes. It also provides liquidity to existing shareholders.

What is the price range for the "GPT Healthcare Limited" IPO?

The price range for the "GPT Healthcare Limited" IPO is ₹177 to ₹186 per share.

When will the "GPT Healthcare Limited" IPO be listed on the stock exchange?

The "GPT Healthcare Limited" IPO is expected to be listed on Thursday, 29 February 2024.

How to apply for an IPO with Lakshmishree?

To apply for an IPO with Lakshmishree:

Go to www.lakshmishree.com/ipo

Select the desired IPO and fill in the required details.

Confirm your application and make the payment.

Once applied, you can track the status of your application on the platform or get in your registered Email ID.

How can I check the subscription status of an IPO on Lakshmishree?

Log in to your Lakshmishree account and navigate to the 'IPO' section. Here, you can view live updates on the subscription status of ongoing IPOs.