



Gateway to your Financial Goals

Member : NSE ▶ BSE ▶ MCX ▶ DP : CDSL

Exicom Tele-Systems IPO

Exicom Tele-Systems IPO Price: ₹135 to ₹142

IPO Date Range: Feb 27, 2024 - Feb 29, 2024

Foundation & Business Essence



Established in 1994, Exicom Tele-Systems Limited is a specialized firm focusing on power systems, electric vehicle (EV) charging, and associated solutions.

Product Portfolio

The company operates within two distinct business verticals:

- **Power Systems:** Exicom is a leading provider of uninterrupted power solutions tailored for digital communication networks, ensuring reliable and consistent power supply in the dynamic field of telecommunications.
- **EV Charging Solutions:** Pioneering the EV charging sector in India, Exicom has deployed over 6,000 AC and DC chargers across the country and Southeast Asia. Their EV charging solutions are designed to withstand challenging environmental and electrical conditions.

As of March 31, 2023, Exicom Tele-Systems Limited stands among the early entrants into India's EV charger manufacturing segment. Operating in the EV Charger business, the company offers a comprehensive range, including slow charging solutions (primarily AC chargers for residential use) and fast charging solutions (DC chargers for business and public networks in urban areas and highways). The customer base comprises established automotive OEMs, charge point operators (CPOs), and fleet aggregators.

Network and Presence

By September 30, 2023, Exicom had successfully installed more than 61,000 EV chargers across 400 locations in India, showcasing a robust market presence. Additionally, the deployment of 470,810 Li-ion Batteries for telecommunications applications, equivalent to a storage capacity exceeding 2.10 GWH, highlights the company's significant contribution to energy storage solutions.

As of September 2023, Exicom has supplied EV Chargers to a diverse clientele, serving over 70 customers, including 15 automotive OEMs, 32 national and regional CPOs, and four fleet aggregators. This underscores the company's wide-ranging impact and strong partnerships within the evolving landscape of electric mobility.

Exicom Tele-Systems IPO Specifics:

IPO Date	February 27, 2024 to February 29, 2024
Listing Date	Tuesday, March 5, 2024
Face Value	₹10 per share
Price Band	₹135 to ₹142 per share
Lot Size	100 shares
Total Issue Size	30,211,214 shares (aggregating up to ₹429.00 Cr)
Fresh Issue	23,169,014 shares (aggregating up to ₹329.00 Cr)
Offer For Sale	7,042,200 shares of ₹10 (aggregating up to ₹100.00 Cr)
Issue Type	Book Built Issue IPO
Listing At	BSE, NSE
Share holding pre issue	97,655,501
Share holding post issue	120,824,515

Exicom Tele-Systems IPO Lot Size

Bidders have the opportunity to bid for a minimum of 100 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	100	₹14,200
Retail (Max)	14	1400	₹198,800
S-HNI (Min)	15	1500	₹213,000
S-HNI (Max)	70	7000	₹994,000
B-HNI (Min)	71	7100	₹1,008,200

Exicom Tele-Systems IPO Reservation

QIB Shares Offered	Not more than 75% of the Net Issue
Retail Shares Offered	Not less than 10% of the Net Issue
NII (HNI) Shares Offered	Not less than 15% of the Net Issue

Exicom Tele-Systems IPO Timetable (Important Dates)

IPO Open Date	Tuesday, February 27, 2024
IPO Close Date	Thursday, February 29, 2024
Basis of Allotment	Friday, March 1, 2024
Initiation of Refunds	Monday, March 4, 2024
Credit of Shares to Demat	Monday, March 4, 2024
Listing Date	Tuesday, March 5, 2024
Cut-off time for UPI mandate confirmation	5 PM on February 29, 2024

Don't Miss Out!

Whether you're a seasoned investor or just starting out, Lakshmishree ensures you take advantage of premier IPO opportunities. Dive into the future of investing with Lakshmishree.

APPLY NOW

Exicom Tele-Systems Limited IPO Financial Information

Exicom Tele-Systems Limited experienced a 14.79% decline in revenue, while the profit after tax (PAT) saw a notable increase of 24.07% comparing the financial years ending on March 31, 2023, and March 31, 2022.

Period Ended	31 Mar 2021	31 Mar 2022	31 Mar 2023	30 Sep 2023
Assets	678.46	602.99	705.09	629.41
Revenue	524.36	848.96	723.40	467.21
Profit After Tax	3.45	5.14	6.37	27.46
Net Worth	213.44	221.57	232	311.40
Reserves & Surplus	201.55	207.39	213.61	204.95
Total Borrowing	101.76	107.67	117.92	72.84

Amount in ₹ Crore

Key Performance Indicator - Exicom Tele-Systems IPO

KPI	Values
Market Cap (Rs Cr)	1715.71
P/E (x)	217.36
ROE	13.38%
ROCE	10.92%
EPS	0.65
RoNW	2.75%

Objects of the Issue:

The company intends to allocate the Net Proceeds for the following purposes:

1. Partial financing for establishing production/assembly lines at the proposed manufacturing facility in Telangana.
2. Repayment or pre-payment, either in part or in full, of specific company borrowings.
3. Partial funding for increased working capital needs.
4. Investment in Research and Development (R&D) and product development.
5. General corporate purposes.

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company. [Exicom Tele-Systems DRHP](#) and [Exicom Tele-Systems RHP](#).

Frequently Asked Questions

What is an IPO?

An IPO, or Initial Public Offering, is the process by which a private company offers its shares to the public for the first time to raise capital.

Why do companies go public with an IPO?

Companies go public to raise capital for expansion, reduce debt, or for other corporate purposes. It also provides liquidity to existing shareholders.

What is the price range for the "Exicom Tele-Systems Limited" IPO?

The price range for the "Exicom Tele-Systems Limited" IPO is ₹135 to ₹142 per share.

When will the "Exicom Tele-Systems Limited" IPO be listed on the stock exchange?

The "Exicom Tele-Systems Limited" IPO is expected to be listed on Tuesday, 5 March 2024.

How to apply for an IPO with Lakshmishree?

To apply for an IPO with Lakshmishree:

Go to www.lakshmishree.com/ipo

Select the desired IPO and fill in the required details.

Confirm your application and make the payment.

Once applied, you can track the status of your application on the platform or get in your registered Email ID.

How can I check the subscription status of an IPO on Lakshmishree?

Log in to your Lakshmishree account and navigate to the 'IPO' section. Here, you can view live updates on the subscription status of ongoing IPOs.